IMAGI INTERNATIONAL HOLDINGS LIMITED
意力國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 585)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHANGE OF CHAIRMAN OF NOMINATION COMMITTEE AND REMUNERATION COMMITTEE AND CHANGES IN COMPOSITION OF BOARD COMMITTEES

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Directors**") of Imagi International Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**") is pleased to announce that Mr. Tam Man Hong ("**Mr. Tam**") is appointed as an independent non-executive Director, the chairman of the remuneration committee ("**Remuneration Committee**") of the Company and a member of each of the audit committee and the nomination committee ("**Nomination Committee**") of the Company with effect from 17 August 2026. The biographical details of Mr. Tam are as follows:

Mr. Tam, aged 49, currently serves as the Hong Kong and International Development Adviser of XtalPi Holdings Limited ("**XtalPi**", stock code: 2228, the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong (the "**Stock Exchange**")) and the non-executive chairman of LCC Technologies Limited, a wholly-owned subsidiary of XtalPi based in Liverpool, the United Kingdom. From December 2020 to December 2025, Mr. Tam was the Chief Financial Officer of XtalPi. During his tenure at XtalPi, Mr. Tam has led fundraising activities of over US$1.3 billion for XtalPi, including its initial public offering in Hong Kong in June 2024, being the first specialist technology company listed on the Stock Exchange under Chapter 18C of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**").

Prior to joining XtalPi, Mr. Tam spent over 20 years in the investment banking, audit and financial services industry. He has previously worked at various investment banks, including ING Barings, BOC International, UBS and Jefferies. He has also worked at the audit division of Ernst & Young, and served as the executive trainee of HSBC and managing director of the global wealth management division of UBS.

Mr. Tam obtained a bachelor's degree in commerce from the University of Auckland in New Zealand in December 1997 and a master's degree in sustainability leadership from the University of Cambridge in the United Kingdom in July 2020. He has been a member of the Shenzhen Futian District Committee of the Chinese People's Political Consultative Conference since October 2021. He was certified as a Chartered Financial Analyst ("**CFA**") by the CFA Institute in September 2002. He was admitted as a fellow of Certified Practising Accountant ("**CPA**") Australia and a member of the Hong Kong Institute of Certified Public Accountants in February 2016 and January 2003, respectively. He was named as one of the "Asia 21 Young Leaders" by Asia Society in November 2011 and one of the "40 Young Business Leaders" by CPA Australia in April 2012. Mr. Tam was awarded the Best CFO Award (Financial Leadership) from Fortune and Futu in November 2024, and the Best CFO Award from Extel for two consecutive years in May 2025 and May 2026.

Mr. Tam has entered into an appointment letter with the Company for a term of three years. Mr. Tam's appointment will be subject to retirement by rotation and re-election in accordance with the Company's Bye-laws and the corporate governance code under the Listing Rules. Pursuant to the Company's Bye-laws, Mr. Tam will be eligible for re-election at the next annual general meeting of the Company. Mr. Tam is entitled to a director's fee of HK$35,000 per month, which has been determined and approved by the Remuneration Committee and the Board, with reference to his background, qualifications, experience, level of responsibilities undertaken within the Company, and prevailing market conditions. The remuneration will be reviewed annually by the Remuneration Committee and the Board.

Save as disclosed above, Mr. Tam has confirmed that, as at the date of this announcement, (i) he does not hold any directorships in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the last three years; (ii) he does not hold any other position in the Company or its subsidiaries; (iii) he does not possess any other major appointment or professional qualifications; (iv) he does not have any relationship with any Director, senior management or other substantial or controlling shareholder (as defined under the Listing Rules) of the Company; and (v) he does not have any interests in any Shares or underlying Shares within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, there is no other information that needs to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the holders of securities of the Company.

Mr. Tam has confirmed that (i) he has satisfied all the factors for independence as set out in Rule 3.13(1) to (8) of the Listing Rules; (ii) he has no past or present financial or other interest in the business of the Company and its subsidiaries or connection with any core connected person (as defined in the Listing Rules) of the Company; and (iii) there are no other factors that may affect his independence at the time of his appointment.

The Board believes that Mr. Tam's extensive experience in investment banking, audit and financial services industry, artificial intelligence and frontier technologies will bring diverse perspectives to the Board. The appointment of Mr. Tam as a Director is therefore in the interests of the Company and its shareholders as a whole.

CHANGE OF CHAIRMAN OF NOMINATION COMMITTEE AND REMUNERATION COMMITTEE AND CHANGES IN COMPOSITION OF BOARD COMMITTEES

The Board also announces the following change of composition of the Board committees, all with effect from 17 August 2026:

(a) Mr. Han Xuyang ("**Mr. Han**"), an executive Director and the chairman of the Board, has been appointed as the chairman of the Nomination Committee;

(b) Mr. Tam has been appointed as the chairman of the Remuneration Committee; and

(c) Ms. Liu Jianyi ("**Ms. Liu**"), an independent non-executive Director, shall cease to be the chairman of each of the Nomination Committee and the Remuneration Committee, and shall be redesignated as a member of each of the Nomination Committee and the Remuneration Committee.

The Board would like to take this opportunity to extend its warmest welcome to Mr. Han for his new role and Mr. Tam in joining the Company, and thank Ms. Liu for her continued support in the Company.

By order of the Board
Imagi International Holdings Limited
Han Xuyang
Chairman

Hong Kong, 12 August 2026

At the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Han Xuyang *(Chairman)*
Mr. Kitchell Osman Bin
Ms. Choi Ka Wing
Mr. Shimazaki Koji
Mr. Wang Haomian

Independent non-executive Directors:
Mr. Chan Hak Kan
Ms. Liu Jianyi
Mr. Miu Frank H.